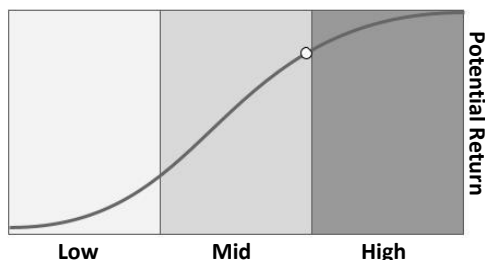


FUND DETAILS

Fund Manager	7Q Asset Management
Fund Administrator	Grant Thornton
Depository	7Q Financial Services
Expert Advisor	GX Blocks Energy S.A.
Auditor	RSM Cyprus Ltd
Web platform	www.gxbcapital.io
Ticket	'DGIF'
ISIN	CYF000002735
Asset Class	Other Private Equity
Industry	Cloud Computing
Sectors	AI, Blockchain, Fintech
Classification	Growth Fund
Min. Investment	€125,000
NAV Frequency	Monthly
Management Fee	1.50%
Hurdle Rate	10.00%
Performance Fee	20.00%
Lock-up period	12 months

Risk/ Return Profile



RISK INDICATOR: 6

Investing in the emerging technologies and markets offers potential upside, but the historic uptrend has been punctuated by occasional downward moves.

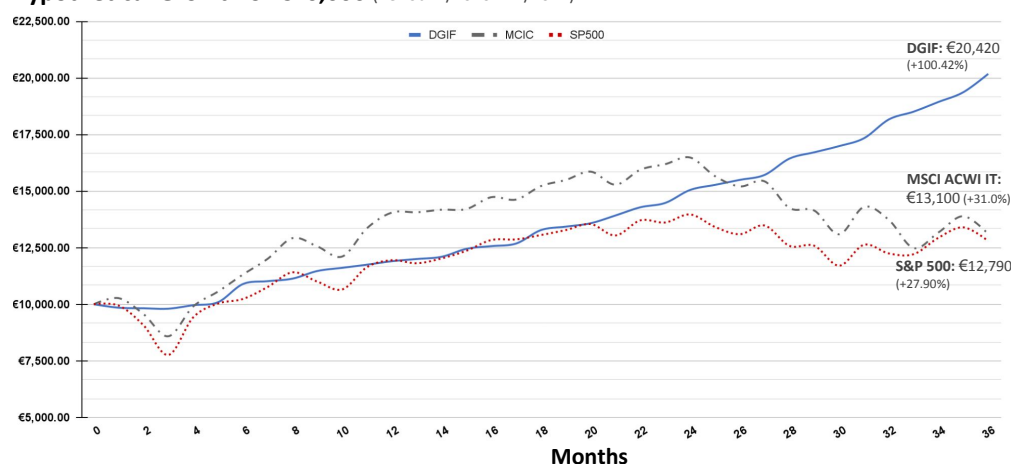
Summary

The **Digital Infrastructure Growth Fund I (DGIF I)** is a growth fund which seeks to invest in companies positioned to benefit from the increased adoption of emerging technologies such as Cloud Computing, Blockchain, Big Data, Artificial Intelligence and other Deep Tech technologies.

Investment Strategy

The fund will generate return by investing in project companies and other financial instruments in emerging sectors consisting of both income and capital appreciation, bilateral agreements with third-party cloud service providers and other digital aggregators. Such bilateral agreements are expected to provide recurring revenues from cloud services and charging on a rate basis. Exclusively focus in companies whose principal business is offering Software-as-a-Service (SaaS), Platform-as-a-Service (PaaS), Infrastructure-as-a-Service (IaaS), managed data centers and edge computing infrastructure.

Hypothetical Growth of €10,000 (Period: 1/2020 - 12/2022)



*Performance	1Y	2Y	3Y
DGIF	19.01%	50.47%	100.42%
MSCI ACWI IT	40.50%	64.88%	31.0%
S&P 500 Index	19.45%	39.66%	27.90%

Months	Fund Composition
	A.I. Cloud Infrastructure 45%
	Blockchain Infrastructure 25%
	Blockchain Private Equity 20%
	Other Financing Instruments 10%

***Disclaimer:** Hypothetical Performance Table (starting from January 2020 to December 2022) is not illustrative of any particular investment. Performance is including the fees and expenses that are charged by the Fund. Actual returns may differ materially from hypothetical returns. Past performance is no guarantee of future results. Please refer to additional important disclosures in the footer of this document.

Ongoing Monitoring and Rebalancing

Real time monitoring of the liquid assets of the NAV which are rebalanced on a quarterly basis to help ensure the diversification level of the fund.

Why Now

As emerging technologies become more prevalent and their surrounding ecosystem matures, digital infrastructure services and computing power provision continue to be highly competitive and profitable industries. With the increasing number of participants in the global digital economy, achieving efficient monetization and higher profit margins requires scale and operational efficiency.

Initial Offering Period

An Accredited/ Professional investor registers and invests in DGIF Fund in Initial Offering.

Capital Deployment

Investments in project companies, private equity, Convertible Notes and other financial instruments.

Distributions

Dividends from the profitable sale of portfolio assets, dividend income and interest earned by those assets.

Exit Strategies

1. Redemptions on GXB Platform
2. Secondary Market Listing (in the upcoming 12 months)

Disclaimer: The performance quoted represents hypothetical performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be with more or less than the original cost. Performance may be lower or higher than the hypothetical performance quoted. Please refer to additional important risks and disclosures in the Prospectus Document.

IMPORTANT DISCLOSURE

1. This limited information document is being made available to a limited number of recipients and their advisers for the sole purpose of assisting such recipient in deciding whether they wish to receive further information about the GXB Capital RAIF V.C.I.C. LTD ("the Fund").
2. No representation or warranty, expressed or implied, is given by 7Q Asset Management Ltd, their respective advisers or any of their respective directors or employees or any other person as to the accuracy or completeness of the contents of this limited information document. The only representations and warranties that will be made are those that may eventually be included in a definitive agreement to the proposed sale. Neither this limited information document nor any of the information contained herein shall form the basis of any contract for the sale of the Fund or any part of the Fund, nor does it constitute an offer or invitation to purchase or acquire any shares in the Fund or any interest in them. 7Q Asset Management Ltd does not undertake any obligation to provide the recipient with access to any additional information or to make any corrections to this limited information document.
3. Any projections, estimates, forecasts, targets, prospects and returns contained herein are not a reliable indicator of future performance. In particular, but without prejudice to the generality of the foregoing, no representation or warranty is given as to the achievement or reasonableness of any future projections, management estimates, prospects or returns contained in this limited information document or in any such other written or oral information.
4. Prior to Fund's establishment and launching, the Fund reserves the right to proceed with restructuring of its portfolio, structure, investment strategy/policy and hence the information provided in the Presentation or in any other document concerning the Company is subject to change. Interested buyers will be notified accordingly.
5. By accepting this limited information document the recipient agrees to keep confidential at all times information contained in it or made available in connection with this or any further investigation. This limited information document is for the exclusive use of the persons to whom it is addressed and their advisers and shall not be copied or reproduced in any electronic or physical form or distributed, communicated or disclosed in whole or in part by recipients to any other person nor should any other person act on it. The recipient has further agreed, on request, to return all documents and other material (including this limited information document) received from 7Q Asset Management Ltd relating to the potential transaction referred to in this limited information document.

RISKS ASSOCIATED WITH THE FUND'S INVESTMENTS AND CLOUD COMPUTING IN GENERAL

The number of investments held in the Fund may be limited and may vary at the discretion of the Board of Directors of the Fund and the Investment Manager.

The rapid deployment of cloud systems in the emerging technology sector will have significant impact that will require robust policy responses to ensure the integrity and safety of such systems, especially in relation to the financial ecosystem and economic relations that surround it. Concerns include a number of issues, such as embedded bias in Artificial Intelligence/Machine Learning systems, the ability to explain the rationale of decisions, the robustness of systems and controls (particularly with respect to cyber threats and privacy), and their potential impact on financial stability.

Our investment processes have been designed and implemented to provide for each proposal at Fund, Portfolio and Project level high levels of investment

1. The use of established public benchmark data when compiling financial analysis.
2. Careful scenario and sensitivity analysis. When evaluating the risk/reward and risk mitigation objectives for each development project. The fund has designed detailed analysis techniques that adopt the use of broad scenarios to ensure all aspects are carefully considered. Careful detailed analysis, which will provide high levels of risk mitigation.
3. Strict selection and investment review processes, to ensure the correct projects are selected to meet the requirements of the fund and its project specifications.

TEAM

Thodoris Koukoutsas, Fund Board Member: Early adopter of Blockchain Technology since 2013 with various experience in multiple blockchain projects and related management of SMEs. Co-founder of a Blockchain company providing blockchain services in EU from 2016.

Emmanouella Petrou, Fund Board Member: Emanouella has carried out Research and Market Analysis on multiple assets and portfolios for over 10 years. She has a demonstrated track record helping investors analyse and evaluate investment opportunities and asset allocation in traditional and alternative asset classes, as well as crypto. (CFTE, IFTA, CMT)

Menelaos Kesisoglou, Fund Board Member: Strong experience on Investment Funds life cycle, Investment Banking, Finance mechanisms, Regulatory Compliance and financial technologies. Deep understanding in the area of financial instruments and structuring the licencing of Blockchain and Digital Investment products.

Dionysios Michalarakos, Fund Expert Advisor: Investment financial advisor for SMEs, with 25+ years of experience in Investment Banking for large International and Greek banks.

Panagiotis Karalivanos, Fund Expert Advisor: Entrepreneur with 20 years of experience in consulting, intellectual property and technology start-ups. Strong knowledge of the economy in the country, such as the provision for business angels and crowdfunding.

Dimosthenis Arkoudeas, Head of Technology: A seasoned entrepreneur with an extensive background in the computer software sector. Co-founder of MarPoint Ltd, Hellas Sites, and Moosend, which successfully exited in 2022.

Yorgos Ioannidis, Fund Expert Advisor: A fast, knowledgeable, people oriented manager who can define strategy, restructure/change the company and come out to the market with new and innovative services.

PARTNERS & ASSOCIATES

7Q Asset Management, Asset Manager/ Depository: An alternative investment fund manager (AIFM) offering an innovative range of investment strategies and products.

Grant Thornton, Fund Administration: A global leader in tax audit and streamline services through the use of an integrated Fund Administration using the most up to date technologies and enabling the most accurate and customised reporting.

GX Blocks Energy, Expert Advisor: GX Blocks is specialized in emerging technologies and their applications in the Digital Economy. The GX Blocks team has a successful track record in designing, implementing, and monetizing from emerging technologies applications since 2014.

GX Blocks proprietary operations & technological solutions enable institutional firms and investors to integrate their traditional financial assets with the Digital Economy by accessing institutional-grade digital products, other infrastructure products and services.

Dezavou & Associates, Financial Advisors: Consists of ex CFOs of top C-level suite executives from financial and telecom sector adding value to enterprise by delivering high quality consulting services in the fields of strategic management, finance, and business operations, through proven experience and knowledge of the market.

The management team has extensive experience in Renewable Energy Plants, Clean technologies and managing hybrid RES plants and operations, having went through multiple market phases and in dealing with complex project companies extracting the full potential of each project and resource.

Dr. Charis Savvides: An experienced corporate lawyer and Partner of Grant Thornton of Cyprus, and law lecturer at the University of Nicosia with both practical and teaching experience in Corporate, EU Competition and Financial law. Member of the Institute For the Future (IFF).

Disclaimer: The performance quoted represents hypothetical performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be with more or less than the original cost. Performance may be lower or higher than the hypothetical performance quoted. Please refer to additional important risks and disclosures in the Prospectus Document.