



# DGIF

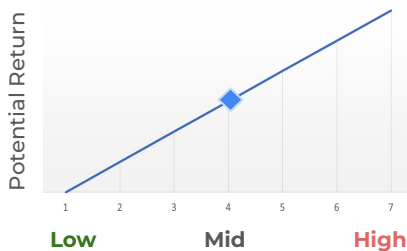
## A Digital Infrastructure Growth Fund

By GXB CAPITAL

### FUND DETAILS

<b>Ticke</b>	<b>'DGIF'</b>
<b>ISIN</b>	<b>CYF000002735</b>
<b>Type of Fund</b>	Open-ended
<b>Asset Class</b>	Other Private Equity
<b>Industry</b>	<b>Cloud Computing</b>
<b>Sectors</b>	<b>AI/ML, Blockchain</b>
<b>Classification</b>	Growth Fund
<b>Min. Investment</b>	€125,000
<b>NAV Frequency</b>	<b>Monthly</b>
<b>Hurdle Rate</b>	<b>10.00%</b>
<b>Management Fee</b>	1.50%
<b>Performance Fee</b>	20.00%
<b>Administrator</b>	<b>Grant Thornton</b>
<b>Custodian</b>	<b>Eurobank</b>
<b>Auditor</b>	RSM Cyprus Ltd
<b>Fund Manager</b>	7Q Asset Management
<b>Expert Advisor</b>	<b>GX Blocks Energy</b>
<b>Web platform</b>	<b>www.gxbcapital.io</b>

### Risk Profile



### Risk Indicator: Moderate (4)

Investing in infrastructure in emerging sectors carries potential gains, though with notably lower risks compared to other investments in these areas.

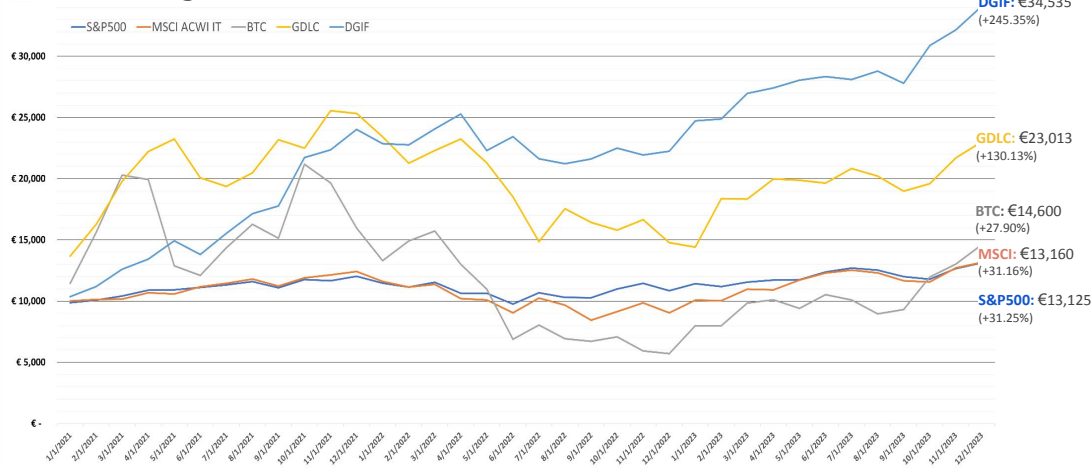
### SUMMARY

The **Digital Infrastructure Growth Fund I (DGIF I)** is a growth fund which seeks to invest in companies in **Cloud Computing sector** specifically for Blockchain, Artificial Intelligence, Big Data and other Deep Tech technologies.

### INVESTMENT STRATEGY

**Recurring revenues from Cloud Services for AI/ML Applications and Blockchain network fees.** Investing mainly in Infrastructure project companies and seeks a high level of total return, consisting of both income and capital appreciation. Such bilateral agreements are providing recurring revenues from cloud services and charging on a rate basis. We focus exclusively in companies offering SaaS, PaaS, managed data centers, and edge computing services.

### Back-Testing of €10,000 Investment (Period: 1/2021 - 12/2023)



*Performance	2021	2022	2023
<b>DGIF</b>	<b>118.57%</b>	<b>148.22%</b>	<b>245.35%</b>
<b>MSCI ACWI IT</b>	16.06%	0.81%	31.60%
<b>S&amp;P 500 Index</b>	14.71%	14.28%	31.25%
<b>BTC</b>	32.98%	-20.13%	46.01%
<b>GBDTC</b>	134.19%	44.11%	130.13%

### FUND COMPOSITION

<b>AI/ML Cloud Infrastructure</b>	<b>50%</b>
<b>Blockchain Infrastructure</b>	<b>50%</b>

**DGIF outperforms** key market indexes.

**Low Volatility:** Standard deviation of 6.5%.

**High Liquidity:** Reflecting a lower risk exposure.

**Low Correlation to public markets:** Hedge and diversification against public market volatility.

### WHY NOW

Emerging technologies and their ecosystems drive competitiveness in digital infrastructure services and computing power provision. Scale and operational efficiency are key to achieving efficient monetization and high profit margins in the growing global digital economy.

### All-in-one Alternative Investment Platform

- ➔ **Digital Onboarding:** From KYC, AML to digital signatures for subscriptions.
- ➔ **Alternative Investment Options:** Discover multiple growth funds on emerging sectors..
- ➔ **Exit Options:** Digital Redemptions & Secondary market listing. (coming soon)
- ➔ **Performance Reporting:** Real-time dashboard updates and portfolio reports.
- ➔ **Next Milestone:** Tokenization of alternative investment funds utilizing Blockchain.

**Disclaimer:** The performance quoted represents hypothetical performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be with more or less than the original cost. Performance may be lower or higher than the hypothetical performance quoted. Please refer to additional important risks and disclosures in the Prospectus Document.

## TEAM

**Thodoris Koukoutsas, CEO | BoD Member:** Early adopter of Blockchain Technology since 2013 with strong experience in financial product innovation management of digital investments products. Previous co-founder of a Blockchain firm providing blockchain infrastructure services and hardware in the region of Europe since 2016.

**Emanouela Petrou, Associate | BoD Member:** with over 10+ years in Research and Market Analysis has a demonstrated track record helping investors analyse and evaluate investment opportunities and asset allocation in traditional and alternative asset classes, as well in more complex products in digital assets. (CFTe, IFTA, CMT)

**Menelaos Kesisoglou, Counsel | BoD Member:** Strong experience on Investment Funds life cycle, Investment Banking, Finance mechanisms, Regulatory Compliance and financial technologies. Deep understanding in the area of financial instruments and structuring the licencing of Blockchain and Digital Investment products.

**Christos Marinakos, Investment Analyst:** with over 15 years of expertise in analytics, statistics and in alternative assets combined with his 5-year expertise into blockchain, provide us with a unique edge in capturing opportunities across platforms and investment financial products.

**Ioannis Baxevanos, Head of Infrastructure:** A former Director of Operations/ R&D - BSH Hausgerate (Industry 4.0). Aristotle University of Thessaloniki - Power Infrastructure Expert (PhD) and research Project for EUDEEP for Intelligent Distributed Energy Resources.

**Dimosthenis Arkoudeas, Head of Technology:** A seasoned entrepreneur with an extensive background in the computer software sector. Co-founder of MarPoint Ltd, Hellas Sites, and Moosend, which successfully exited in 2022.

**Yorgos Ioannidis, Expert Advisor:** An experienced high level manager (BoD Chairman, CEO, CTO) of big companies (turnover up to €800 mil) such as RomTelecom, Azerfon, OTENET, Cosmote, LifeCell Ventures etc.

**Dionysios Michalarakos, Expert Advisor:** Investment financial advisor for SMEs, with 25+ years of experience in Investment Banking for large International and Greek banks.

## INVESTMENT COMMITTEE

**Konstantinos Apostolou:** Group CFO and Administrator at Global Eyes Investments, with experience as CFO in top-tier multinational organisations and private equity. enriches the committee with his extensive experience in finance and investment.

**Giorgos Koumakis,** an ACCA-qualified professional, serves as a Group Financial Analyst and holds BoD positions in notable companies. His extensive financial and investment expertise ensures strategic navigation through complex financial environments, driving optimized outcomes.

**Panagiotis Karalivanos:** an entrepreneur with 20 years of expertise in consulting intellectual property and technology startups in SME funding through proven experience and knowledge of the emerging sectors.

## PARTNERS & ASSOCIATES

**7Q Asset Management, Asset Manager:** A fund manager (AIFM) offering an innovative range of investment strategies and products.

**Eurobank Group, Custodian:** A robust financial organisation leading custodian for institutional investors in Greece and in foreign markets.

**Grant Thornton, Administrator:** A leading financial services provider in fund administration services globally, using the most up to date technologies.

**RSM, Auditor:** Audit team combines technologies, audit innovation, and Industry specialization to give an objective appraisal of funds financial position.

**Dezavou & Associates, Financial Advisors:** Consists of top C-level suite executives from various sectors adding value to enterprises by delivering high quality consulting services in the fields of strategic management and finance.

**Dr. Charis Sawvides, Legal Counsel:** Fund Services Partner of Grant Thornton of Cyprus, and experience in Corporate, EU Competition and Financial law.

**GX Blocks Energy, Expert Advisor:** Specialized in infrastructure solutions for blockchain and AI/ML applications and sustainable solutions for Data Centers.

## IMPORTANT DISCLOSURE

1. This limited information document is being made available to a limited number of recipients and their advisers for the sole purpose of assisting such recipient in deciding whether they wish to receive further information about the GXB Capital RAIF V.C.I.C. LTD ("the Fund").
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4. Prior to Fund's establishment and launching, the Fund reserves the right to proceed with restructuring of its portfolio, structure, investment strategy/policy and hence the information provided in the Presentation or in any other document concerning the Company is subject to change. Interested buyers will be notified accordingly.
5. By accepting this limited information document the recipient agrees to keep confidential at all times information contained in it or made available in connection with this or any further investigation. This limited information document is for the exclusive use of the persons to whom it is addressed and their advisers and shall not be copied or reproduced in any electronic or physical form or distributed, communicated or disclosed in whole or in part by recipients to any other person nor should any other person act on it. The recipient has further agreed, on request, to return all documents and other material (including this limited information document) received from 7Q Asset Management Ltd relating to the potential transaction referred to in this limited information document.

**Disclaimer:** The performance quoted represents hypothetical performance and does not guarantee future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be with more or less than the original cost. Performance may be lower or higher than the hypothetical performance quoted. Please refer to additional important risks and disclosures in the Prospectus Document.